TA9: Annual General Mandate 2016

On 26/03/2016, Thanh An 96 Installation and Construction Joint Stock Company announced the Annual General Mandate 2016 as follows:

Article 1: Approve Operation result statement of 2015 and operation plan statement of 2016

Unit: 1000 VND

|  |  |  |
| --- | --- | --- |
| Norms | Competed in 2015 | Plan of 2016 |
| Value of production | 2,612,879,911 | 2,860,000,000 |
| Charter capital | 81,851,650 | 110,499,720 |
| Total revenue | 2,348,797,584 | 2,517,101,752 |
| Before tax profit | 42,864,617 | 45,307,832 |
| After tax profit | 33,328,928 | 36,246,266 |
| Dividend rate | 25% | >=20% |
|  |  |  |

Rate of votes: 100% of shareholders with voting rights

Article 2: Approve the audited financial statement 2015, Statement on financial works of 2015 and the plan of financial works of 2016. Annual General Meeting of shareholders approves the Statement on financial works with the following norms:

Unit: 1000 VND

|  |  |  |
| --- | --- | --- |
| Norms | Completed in 2015 | Plan of 2016 |
| Before tax profit | 42,864,617 | 45,307,832 |
| Income tax | 9,535,689 | 9,061,566 |
| After tax profit | 33,328,928 | 36,246,266 |
| Development investment fund deduction | 8,332,232 | 25% |
| Bonus fund for Management Board | 385,000 | 2% |
| Bonus and welfare fund | 4,148,784 | 10% |
| Dividend rate | 25% | >= 20% |

Rate of votes: 100% of shareholders with voting rights

Article 3: Approve dividend payment and profit distribution of 2015

Unit: 1000 VND

|  |  |
| --- | --- |
| 1. Total profit (1.82%/revenue) | 42,864,617 |
| 2. Income tax payment | 9,535,689 |
| 3. After tax profit (1.42%/revenue) | 33,328,928 |
| 4. Dividend payment and funds deduction: |  |
| 4.1 Dividend payment (25%/share) in share | 20,462,912 |
| Dividend of State Capital (4,714,492 shares) | 10,436,230 |
| Dividend of Union (16,578 shares) | 41,445 |
| Dividend of individual shareholders (3,994,095 shares) | 9,985,237 |
| 4.2 Funds deduction | 12,866,016 |
| Development investment fund | 8,332,232 |
| Bonus and welfare fund | 4,148,784 |
| Bonus fund for Management Board | 385,000 |

Rate of votes: 100% of shareholders with voting rights

Article 4: Approve the Statement of Board of Directors on implementation of investment work in 2015 and the investment plan of 2016

Rate of votes: 100% of shareholders with voting rights

Article 5: Approve the plan on issuing share to increase charter capital

Annual General Meeting of shareholders of Thanh An 96 Installation and Construction Joint Stock Company approves the plan on issuing share to increase charter capital with the main contents as follows:

1. Share issuance to pay dividend:

* Number of share issued: 2,046,291 shares
* Total issuance value: 20,462,910,000 dongs
* Proportion: 1:0.25 (at the record date, shareholder who hold 100 shares will receive 25 new shares)
* Issuance objects: existing shareholders who named in the list of the record date receive dividend in share.
* Transference of rights of receiving dividend in share: shareholders cannot transfer the rights of receiving dividend in share
* Transferring restriction: shareholders can transfer new shares received
* Rules of rounding and the plan of dealing with fractional shares: Number of new shares issued will be rounded down to units position to make sure that the total number of share distributed does not over the total number of share issued. The number of fractional share (if any) will be cancelled, and the new charter capital will be registered according to the reality number of share distributed.
* Resource of issuance: undistributed after tax profit of 2015

1. Share issuance to increase equity capital:

* Number of share issued: 818,516 shares
* Total issuance value: 8,185,160,000 dongs
* Proportion: 1:0.1 (at the record date, shareholder who hold 10 shares will receive 01 new shares)
* Issuance objects: existing shareholders who named in the list of the record date receive dividend in share.
* Transference of rights of buying share: shareholders cannot transfer the rights of buying share
* Transferring restriction: shareholders can transfer new shares received
* Rules of rounding and the plan of dealing with fractional shares: Number of new shares issued will be rounded down to units position to make sure that the total number of share distributed does not over the total number of share issued. The number of fractional share (if any) will be cancelled, and the new charter capital will be registered according to the reality number of share distributed.
* Resource of issuance: Development investment Fund

Annual General Meeting of shareholders authorizes Board of Directors implement necessary works to complete the share issuance according to regulations of law and the company charter; choose the suitable time, implement related works and approve profiles to register supplemented shares with Viet Nam Securities Depository and list share to Ha Noi Stock Exchange.

Rate of votes: 100% of shareholders with voting rights

Article 6: Approve adjusting, supplementing the charter of the company according to the Enterprise Law No 68/2014 issued on 26/11/2014 by Parliament of Socialist Republic of Viet Nam.

Annual General Meeting of shareholders authorizes Board of Directors to adjust the charter matching with current law.

Rate of votes: 100% of shareholders with voting rights

Article 7: Approve the Statement of 2015 of Supervisory Board and the Plan of 2016

Rate of votes: 100% of shareholders with voting rights

Article 8: Approve choosing independent auditing company for the financial statement of 2016

Annual General Meeting of shareholders authorizes Board of Directors to choose independent auditing company for the financial statement of 2016 according to the regulations of law and company charter.

Rate of votes: 100% of shareholders with voting rights

Article 9: Approve wage level of Board of Directors and Supervisory Board in 2016

Rate of votes: 100% of shareholders with voting rights

Article 10: Authorize Board of Directors, Manager Board of Thanh An 96 Installation and Construction Joint Stock Company to takes responsibility for checking, inspiring and implementing the Mandate of Annual General Meeting of shareholders according to the regulations of law and company charter.

Article 11:

Authorize Supervisory Board to check, supervise the activity of Board of Directors and Manager Board of Thanh An 96 Installation and Construction Joint Stock Company on implementation of the Mandate, according to the regulations of law and company charter.

This Mandate takes effect from the date of signature.